



# USDA TURKEY MARKET NEWS REPORT

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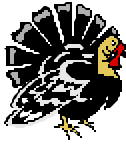
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

## NATIONAL TURKEY MARKET - AT A GLANCE



### DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to fully steady, instances firm. Demand was moderate with most interest for deferred shipments. Offerings were adequate and held with confidence. Bulk parts and meats trading was light. Demand was fair. Supplies were mixed and ranged from adequate to short.

### EXPORT MARKET HIGHLIGHTS

Trading was light and centered on limited volume of tom drums, balance of items inactive. Inquiry was fairly good. Offerings were light.

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **MARCH 30, 2005**

#### **CURRENT SHIPMENTS 2/**

#### **FORWARD SHIPMENTS 6/**

#### **OPEN COMMITMENTS 7/**

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	64-65	64.25	64.25	1480	-	-	-	-	-
CENTRAL REGION 4/	64	-	-	-	-	-	-	-	-
WESTERN REGION 5/	65-66	-	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION	62-63	62.25	62.25	720	-	-	-	-	-
CENTRAL REGION	62-63	-	-	-	-	-	-	-	-
WESTERN REGION	63-64	-	-	-	-	-	-	-	-

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **MARCH 29, 2005**

#### **CURRENT SHIPMENTS 2/**

#### **FORWARD SHIPMENTS 6/**

#### **OPEN COMMITMENTS 7/**

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	64-65	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	63-64	-	-	-	-	-	-	-	-
WESTERN REGION 5/	65	-	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION	62-63	-	-	-	-	-	-	-	-
CENTRAL REGION	62	-	-	-	-	-	-	-	-
WESTERN REGION	63	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 29 MARCH 2005.

The market tone on tom breast meat, destrapped tenderloins and breast trim was steady to instances firm. The balance of fresh white meat generally steady with frozen steady to barely steady. Demand slow to moderate. Offerings of frozen wing meat with skin and scapula adequate to fully adequate, balance of white meat tight to instances adequate and generally held with confidence.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	100.00		100.00	600
BREASTS, 4-8 LBS GRADE A--FRESH 2/	138.00		138.00	15
BREASTS, 4-8 LBS PLANT GRADE 2/		R	96.40	200
DRUMSTICKS, TOM	41.00		41.00	4
DRUMSTICKS, TOM--FRESH		F	41.00	40
DRUMSTICKS, HEN		F	38.00	6
WINGS, FULL-CUT, TOM		F	33.00	10
WINGS, FULL-CUT, HEN		F	35.00	21
WINGS, V-TYPE, TOM	46.00		46.00	5
WINGS, V-TYPE, HEN	68.00-78.00		68.16	122
NECKS, TOM	23.00		23.00	6
NECKS, HEN	22.00		22.00	2
BREASTS, B/S, TOM 3/		W	170.00	40
BREASTS, B/S, TOM--FRESH 3/	164.00		164.00	80
THIGH MEAT	89.00		89.00	4
THIGH MEAT--FRESH		F	93.00	80
BREAST TRIM MEAT		R	135.00	80
SCAPULA MEAT		F	106.00	10
TENDERLOINS				
DESTRAPPED TENDERS		W	154.00	40
DESTRAPPED TENDERS--FRESH		M	168.00	17
WING MEAT WITH SKIN		T	80.00	40
MECHANICALLY SEPARATED 4/		F	31.00	80
MECHANICALLY SEPARATED--FRESH 4/		M	29.00	20
EXPORT TRADING				
DRUMSTICKS, TOMS		F	38.32	252
WINGS FULL-CUT - TOMS		R	31.00	30
WINGS, V-TYPE, TOM	39.00		39.00	52
TAILS				
MECHANICALLY SEPARATED 4/		W	30.00	52
THIGH MEAT - FROZEN	86.00		86.00	52

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY  
DELIVERED TO RETAILERS**

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	65-70
FROZEN TURKEYS Y TOMS 14-24#	63-68
FROZEN TURKEYS Y TOMS 24-28#	64-74

**SAN FRANCISCO PROCESSED TURKEY  
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
TURKEYS Y HENS	105-123
TURKEYS Y TOMS UNDER 22#	99-123
TURKEYS Y TOMS 22-24#	99-116
TURKEYS Y TOMS 24-26#	98-120
TURKEYS Y TOMS 26 LBS & OVER	98-122

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**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 30 MARCH 2005.

The market tone was fully steady on fresh and frozen tom breast meat and destrapped tenders, mostly steady on white trims. Tom and hen drums and necks were in a close balance, v-type wings about adequate, tom full cut wings available. Drums and necks were steady to instances fully steady, hen and tom v-type wings and tom full cut wings barely steady. Fresh breast trim sold at 143. Supplies of mechanically separated turkey were tight and the tone was fully steady. Export trading was light.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	100.00	600
BREASTS, 4-8 LBS GRADE A--FRESH 2/		T	138.00	15
BREASTS, 4-8 LBS PLANT GRADE 2/		R	96.40	200
DRUMSTICKS, TOM		T	41.00	4
DRUMSTICKS, TOM--FRESH		F	41.00	40
DRUMSTICKS, HEN	38.00		38.00	40
WINGS, FULL-CUT, TOM	33.00		33.00	80
WINGS, FULL-CUT, HEN		F	35.00	21
WINGS, V-TYPE, TOM		T	46.00	5
WINGS, V-TYPE, HEN		T	68.16	122
NECKS, TOM	23.00		23.00	80
NECKS, HEN		T	22.00	2
BREASTS, B/S, TOM 3/		W	170.00	40
BREASTS, B/S, TOM--FRESH 3/	165.00-168.00		166.84	235
THIGH MEAT	89.00		89.00	40
THIGH MEAT--FRESH		F	93.00	80
BREAST TRIM MEAT		R	135.00	80
SCAPULA MEAT		F	106.00	10
TENDERLOINS				
DESTRAPPED TENDERS		W	154.00	40
DESTRAPPED TENDERS--FRESH	170.00-171.00		170.88	34
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/		F	31.00	80
MECHANICALLY SEPARATED--FRESH 4/	29.00-30.00		29.67	120

#### EXPORT TRADING

DRUMSTICKS, TOMS	41.00		41.00	40
WINGS FULL-CUT - TOMS		R	31.00	30
WINGS, V-TYPE, TOM		T	39.00	52
TAILS				
MECHANICALLY SEPARATED 4/		W	30.00	52
THIGH MEAT - FROZEN		T	86.00	52

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

#### **BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 03/30/05**

<b>POULTRY HEALTH BOARD</b>		CUMULATIVE	
SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITE	BREEDS
2004-2005	Data unavailable.		
2003-2004			